21st Annual Meeting
October 26, 2023

HEALTH EQUITY:
EVERYONE BENEFITS

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Health equity needs support from a broader cross-section of America to achieve the results we seek. One reason for the relatively low public concern about health equity may be that many Americans do not see themselves affected by inequity.”

- John M. Clymer, Executive Director
National Forum for Heart Disease & Stroke Prevention
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## AGENDA-AT-A-GLANCE

Throughout the meeting, National Forum members will tell their organization’s top health equity strategies and how they implement them, thus, the times below are approximate.

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<tr>
<th>Time</th>
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<tr>
<td>10:30 a.m.</td>
<td>Pre-meeting Partner Networking via Zoom Events Chat</td>
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<tr>
<td>10:55 a.m.</td>
<td>Please Join no later than 10:55 am</td>
</tr>
<tr>
<td>11:00 a.m.</td>
<td>Welcome</td>
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<tr>
<td>11:10 a.m.</td>
<td>Panel 1: Vital Conditions for Well-Being</td>
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<tr>
<td>12:05 p.m.</td>
<td>Break</td>
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<tr>
<td>12:15 p.m.</td>
<td>Panel 2: Reframing Prevention and Public Health</td>
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<td>1:10 p.m.</td>
<td>Panel 3: Reducing the Mental Health Crisis &amp; Leading Cause of Death Together</td>
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<td>2:05 p.m.</td>
<td>Stretch Break</td>
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<tr>
<td>2:20 p.m.</td>
<td>CDC Priorities</td>
</tr>
<tr>
<td>2:25 p.m.</td>
<td>Taking Action Q &amp; A</td>
</tr>
<tr>
<td>3:25 p.m.</td>
<td>Annual Business Meeting, National Forum Awards</td>
</tr>
<tr>
<td>3:50 p.m.</td>
<td>Closing</td>
</tr>
<tr>
<td>4:00 p.m.</td>
<td>Adjourn</td>
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Dear Colleague,

Welcome to the 2023 Annual Meeting of the National Forum for Heart Disease & Stroke Prevention.

Participants in the 2022 meeting urged the National Forum to stick with the theme, “Health Equity Benefits Everyone.” We followed your advice with a slight twist: Health Equity: Everyone Benefits – Changing the Narrative on Health Equity. Our aim remains to help National Forum members and stakeholders enhance their effectiveness as advocates for health equity, prevention, and public health.

Health equity is a priority for those of us at today’s virtual gathering, but it needs support from a broader cross-section of America to achieve the results we seek. One reason for the relatively low public concern about health equity may be that many Americans do not see themselves as affected by inequity. Today, you will hear advice on winning support in Middle America for health equity, prevention, and public health from people who have done so.

Throughout the meeting, you will hear brief clips from National Forum member organizations responding to two essential questions: What are your organization’s top one or two health equity strategies and how are you implementing them?

We gratefully recognize the National Forum’s Board of Directors for guidance in planning today’s meeting. Your fee-free participation would not be possible without generous support from our sponsors:

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Thank you for joining us today. The National Forum is proud and privileged to support you and your organization in pursuit of our shared goal, of people throughout society living heart-healthy, stroke-free lives.

Marcus Plescia, MD, MPH  
Chair

John M Clymer  
Executive Director
We miss the natural interaction that comes with meeting face-to-face. These brief conversations allow you to meet who is in the room. Please introduce yourself and share what brought you to this meeting today. We ask that the first persons in the room take the lead.

Please transition to the main meeting no later than 10:55 a.m.

WELCOME & INTRODUCTIONS

11:00 a.m.

Marcus Plescia, MD, MPH
Chair, National Forum for Heart Disease & Stroke Prevention
Chief Medical Officer, Association of State and Territorial Health Officers

John M Clymer, Executive Director
National Forum for Heart Disease & Stroke Prevention
This session will articulate the case for investments and policies that lead to well-being for people throughout society. Focusing on the Vital Conditions shows how individuals’ needs form an interconnected web that collectively influences how people and places thrive. When a vital condition goes unfulfilled, it can compound other existing conditions, including individual health and well-being outcomes.

The Federal Plan for Equitable Long-Term Recovery and Resilience (ELTRR) leverages the Vital Conditions for Health and Well-Being. The Vital Conditions identify the factors people depend on to reach their full potential, organized into seven categories:

1. Meaningful work and wealth
2. Reliable transportation
3. Lifelong learning
4. Belonging and civic muscle
5. Humane housing
6. Basic needs for health and safety
7. A thriving natural world

Identifying the Vital Conditions was an intentional shift to organize resources to address the needs for long-term recovery and enhancing resilience. It is an actionable approach to improving Social Determinants of Health and addressing inequities. The framework fosters a principle that places the needs of communities at the center of policies, programs, and resource allocation. The framework identifies levers for community change and improvement and shows how the needs of individuals and communities define systemic approaches to foster well-being. It defines the interplay of one's life circumstances, choices, and resilience — and that of their community.

We know that social determinants of health — or the conditions and environments where people are born, live, learn, work, play, worship, and age — are not equally weighted and are not equitably supportive of greater resilience.

1. What are the Vital Conditions for Health and Well-Being?
2. How does equitable access to the Vital Conditions improve well-being for all?
3. How do we get more people to be part of the solution and believe in the purpose?

Facilitator:
Celeste Philip, MD, MPH
President and Chief Executive Officer
Unboxable Health Consulting, LLC
@PublicHealth

Panelists:
Lauren A Taylor, MDiv, MPH, PhD
Assistant Professor, NYU Langone School of Medicine
Co-author, American Health Care Paradox
@LaurenTaylor_LT

Rishi Manchanda, MD, MPH
Chief Executive Officer, HealthBegins
@RishiManchanda
“Indiana offers lessons for public health advocates,” POLITICO reported when the state boosted public health funding by 1,500 percent. How did public health advocates gain buy-in for the resources and empowerment of local public health in Indiana’s conservative legislature? What lessons from their success can be applied to boost support for prevention and public health in other conservative and GOP-dominated states?

Indiana State Health Commissioner Lindsay Weaver and former State Senator Luke Kenley will join former U.S. Surgeon General and Indiana State Health Commissioner Jerome Adams to discuss how they built diverse support for public health. They will share insights into relating prevention and public health to the priorities of people across the political spectrum. This session will address framing, language, and sharing of success stories.

1. How did Gov. Eric Holcomb and advocates expand support for prevention and public health in a conservative state?
2. How was the narrative framed to align with Hoosiers’ priorities and values?
3. How does community health affect economic prosperity?

**Panelists:**
Lindsey Weaver, MD, FACEP
Indiana State Health Commissioner
@WeaverMD_EM_PC

Honorable Luke Kenley, JD
Former State Senator, Indiana
@LukeKenley

**Chair:**
Honorable Jerome M Adams, MD, MPH
20th Surgeon General of the United States
Presidential Fellow, Executive Director of Purdue’s Health Equity Initiatives, and Distinguished Professor of Practice, Purdue University
@JeromeAdamsMD
Common mental health disorders are linked to a higher risk of heart attack and stroke. As a result, experts in cardiac psychiatry - who focus on treating mental health issues in people with existing cardiac diseases - suspect the head-heart connection is bidirectional, with poor mental health potentially worsening heart health, and heart health conditions upping chances of mental health issues. This session will address the mental and cardiovascular health connection and how we could simultaneously improve mental health and cardiometabolic health.

1. Are people with depression and anxiety more prone to cardiovascular disease? Are people with cardiovascular disease more prone to anxiety and depression?
2. What healthcare changes could improve both cardiovascular health and mental health?
3. What upstream interventions prevent anxiety, depression, and cardiometabolic disease?
4. How can we sound the call to action to reduce the U.S. mental health crisis and the leading cause of death (cardiovascular disease) together?

Conversation:
Ileana L Piña, MD, MPH
Professor and Quality Officer, Heart & Vascular Service Line
Thomas Jefferson University
@JeffersonUniv

CAPT Christopher M Jones, PharmD, DrPH, MPH
Director, Center for Substance Abuse Prevention Substance Abuse and Mental Health Services Administration
@samhsagov

Interview: Equitably Improving Mental and Physical Health
John M Clymer interviews the Honorable Martha Guerrero, Mayor of West Sacramento, California, @MGuerreroWSac
STRETCH BREAK

2:05 p.m.

Jen Childress, Director of Programs
National Forum for Heart Disease & Stroke Prevention

CDC PRIORITIES

2:20 p.m.

Mandy K Cohen, MD, MPH
Director
Centers for Disease Control and Prevention

TAKING ACTION (Q&A SESSION)

2:25 p.m.

You can pose your questions in the Q&A section of Zoom Events. Questions will be collected throughout the event. Those questions not addressed during “Taking Action” will be sent to the presenters to seek responses and shared with attendees after the meeting.

If time allows, organizations that did not formally present their health equity priorities will be invited to do so.

Process:
If you want to share briefly, your organization’s health equity priorities and how you are implementing them, please notify the event team through the Q&A button (provide your name and organization to alert the facilitator that you want to present.) We will let you know when it’s your turn – and set you up to be able to turn on your camera and mic to say how your organization is implementing your priorities in 60 seconds or less. We genuinely value your engagement – and this is the Forum for sharing.
AGENDA

Decision Items:
1. 2022 Annual Business Meeting Minutes
2. Corporate Operations and Finance Report
3. Election of Board Members

Welcome and Introductions
Marcus Plescia, MD, MPH, National Forum Chair

Roll Call
Jay D Bhatt, DO, MPH, MPA, National Forum Secretary-Treasurer

Approve October 27, 2022, Meeting Minutes
Marcus Plescia, MD, MPH

Executive Director’s Report
John M. Clymer

Corporate Operations & Finance Report
Jay Bhatt, DO, MPH, MPA, Secretary-Treasurer
Action: Acceptance of Corporate Operations and Finance Report

Governance Report
Warren A Jones, MD, National Forum Past Chair
2023-2024 Board of Directors Election
Action: Election of new Board Members

The National Forum Honors
2023 National Forum Awards
Tribute to Outgoing Leadership
Introductions of Incoming Leadership
THE 2023 NATIONAL FORUM HONORS

The National Forum annually recognizes individuals and organizations who have made exceptional contributions to heart disease and stroke prevention.

National Forum Heart Healthy Stroke Free Awards
Presented to an individual and a group whose work embodies the recommendations of the national Public Health Action Plan to Prevent Heart Disease and Stroke.

Individual: Modele O Ogunniyi, MD, MPH
For your scientific and clinical leadership on social determinants of health, eliminating disparities in cardiovascular disease, diversity in clinical trials, palliative care in heart failure, cardiovascular disease in women, and service as Co-Chair of the National Hypertension Control Roundtable.

Organization: National Association of Community Health Centers
For your leadership in implementing self-measured blood pressure and other evidence-based interventions to improve cardiovascular health and reduce disparities in partnership with community health centers across the United States. Accepting: Kyu Rhee, MD, MPP, President, and CEO.

National Forum Public Policy Awards
Recognizes those who have been effective in advancing policy change that reduces the heart disease and stroke burden on a national, state, or local level.

The Honorable Eric Holcomb, Governor of Indiana
For leading the State of Indiana to strengthen local public health to prevent heart disease and obesity, increase tobacco cessation, and improve maternal health through the passage and implementation of Health First Indiana.

Donnette Smith
For tireless efforts in heart disease and stroke prevention policy and advocacy, ensuring the patient’s voice is heard by Congress and state legislatures, resulting in increased access to preventive treatments.

National Forum Commitment Award
Given to an individual who has made outstanding contributions to the National Forum.

Warren A Jones, MD, FAAFP
For dedication, insight, guidance, leadership, inspiration, and unwavering support that help strengthen the National Forum’s impact on cardiovascular health and health equity.

National Forum Chair Recognition Award
The Chair’s Recognition Award recognizes extraordinary service.

Betsy McKay, Senior Writer
For exceptional public health and medicine reporting that elevates public awareness and understanding of how cardiovascular disease affects individuals and society, and how it can be prevented.
TRIBUTE TO OUTGOING LEADERSHIP

Jay D Bhatt, DO, MPH, MPA
Secretary / Treasurer
Managing Director, Deloitte

Mark McEwen
Journalist, Health Advocate, Stroke Survivor

Karol E Watson, MD, PhD
Professor of Medicine/Cardiology
David Geffen School of Medicine at UCLA
Co-director, UCLA Program in Preventive Cardiology
Director, UCLA Barbra Streisand Women's Heart Health Program

INTRODUCTIONS OF INCOMING LEADERSHIP

2023-2024 Board of Directors (does not include new members voted on today)

OFFICERS

Marcus Plescia, MD, MPH
Chair
Chief Medical Officer
Association of State and Territorial Health Officials

Michael Cropp, MD, MBA
Secretary / Treasurer
President and Chief Health Officer
Independent Health

Warren A Jones, MD
Immediate Past-Chair
Captain, United States Navy Medical Corps (Ret.)
Professor Emeritus of Family Medicine
University of Mississippi Medical Center

John M Clymer
Executive Director
(Ex Officio)
National Forum for Heart Disease & Stroke Prevention

EMERITUS FOUNDER

Darwin R Labarthe, MD, MPH, PhD
Professor, Preventive Medicine
Northwestern University, Feinberg School of Medicine

DIRECTORS

Juliana Crawford
National Executive Vice President
Consumer Health Solutions

Ileana L Piña, MD, MPH
Professor and Quality Officer, Heart & Vascular Service Line
Thomas Jefferson University

Rosemary McGillan
Chief Marketing and Communications Officer
American Red Cross
FEDERAL LIAISONS

Brandon Taylor, PharmD
Rear Admiral, PHS Commissioned Corps
Director of Public Health
Defense Health Agency

Lawrence J Fine, MD, DrPH
Senior Scientific Advisor, Division of Cardiovascular Sciences
National Heart, Lung, and Blood Institute

Walter Koreshetz, MD
Director
National Institute of Neurological Disorders and Stroke

Emmeline Ochiai, MPH
Health Advisor
Office of Disease Prevention and Health Promotion
Department of Health and Human Services/Office of Public Health and Science

Janet S Wright, MD
Director, Division for Heart Disease and Stroke Prevention
Centers for Disease Control and Prevention

COUNSEL

David R Zook, JD
Chair
Faegre Drinker Biddle & Reath LLP

SCIENTIFIC ADVISOR

Stephen Sidney, MD, MPH (Retired)
Director of Research Clinics, Kaiser Permanente Northern California
Division of Research

NEW BUSINESS

Marcus Plescia, MD, National Forum Chair

ADJOURNMENT

John M Clymer
PEOPLE THROUGHOUT SOCIETY LIVING HEART HEALTHY, STROKE-FREE LIVES

The National is an independent, 501(c)(3) nonprofit organization that serves as a catalyst for collaborative efforts to prevent cardiovascular disease.

The National Forum membership includes over 100 national and international organizations from government, industry, academia, health care, public health, and advocacy.

The National Forum was founded in 2002 to lead the implementation of the National Public Health Action Plan to Prevent Heart Disease and Stroke. The Action Plan provides a comprehensive public health strategy and a framework to guide health practitioners and policymakers. The Board of Directors manages and directs the business and affairs of the organization. Dr. Darwin Labarthe is the Emeritus Founder of the National Forum, and his passion and dedication continue to inspire us.

CURRENT EFFORTS

The National Forum is leading efforts to help achieve national health goals through 2030 and beyond. Current initiatives and programs include:

- Convening experts to identify and advance innovative strategies to elevate the priority on cholesterol control and stroke and heart failure prevention.
- Engaging community leaders across the U.S. to raise awareness that heart disease and stroke can be prevented and build healthy environments.
- Convening, sparking and facilitating collaboration among patient, provider, public health, payer, and pharma/biotech groups to enhance health and well-being through access to evidence-based care.
- Amplifying Million Hearts® messages and strategies to diverse constituents.
- Organizing mid-year and annual conferences to share ideas and successful practices in heart disease and stroke prevention.
- Advancing health equity by providing a unique national platform to prioritize core issues and strategies affecting equitable health and wellbeing for all.
The Advisory Leadership Council is an advisory group of nationally recognized leaders from various sectors appointed by the Board of Directors to provide guidance and assist the Board in shaping and advancing strategies for improving cardiovascular health and health equity.

**Honorable Jerome M Adams, MD, MPH**  
20th Surgeon General of the United States,  
Presidential Fellow, Executive Director  
of Purdue’s Health Equity Initiatives, and  
Distinguished Professor of Practice, Purdue  
University

**Keith C Ferdinand, MD**  
Professor of Clinical Medicine, Tulane  
University School of Medicine

**Carolyn L Koenig, MD**  
Medical Chair of Quality and Care  
Management, Mercy Clinic East Community

**Penny M Kris-Etherton, PHD, RD**  
Evan Pugh University Professor of Nutritional  
Sciences,  
Department of Nutritional Sciences, Penn State  
University

**Ann Marie Navar, MD, PHD**  
Associate Professor of Medicine (Cardiology),  
UT Southwestern Medical Center

**Stephen Sidney, MD, MPH**  
Director of Research Clinics, Kaiser Permanente  
Northern California

**Kevin B Sneed, PHARMD**  
Sr. Associate Vice-President, University of South  
Florida (USF) Health  
Dean and Professor, USF Health Taneja College  
of Pharmacy

**Clyde W Yancy, MD, MSC, MACC**  
Vice Dean, Diversity & Inclusion,  
Magerstadt Professor of Medicine, Professor of  
Medical Social Sciences,  
Chief of Cardiology in the Department of  
Medicine, Feinberg School of Medicine  
Associate Director, Bluhm Cardiovascular  
Institute Northwestern Memorial Hospital
The National Forum’s 2023-24 Strategic Plan sets a vision of people throughout society living heart-healthy, stroke-free lives supported by goals and approaches that draw upon the organization’s strengths as a catalyst for collaboration. It sharpens the National Forum’s mission to achieve health equity and optimize cardiovascular health and well-being throughout the lifespan. The plan highlights environmental factors and drivers that shape our strategy.

### OUR FOCUS

#### Issues
- Health Equity
- Access to equitable, timely and optimal care
- Social Determinants of Health: Strengthening Assets, Overcoming Barriers
- Community health and economic prosperity
- Linkage of mental health and heart disease and stroke risk factors

#### Goals
1. Ensure health equity and favorable social determinants of health are at the forefront of cardiovascular disease prevention and control
2. Enhance health and well-being by supporting access to cultural, financial, physical, and social assets and mental healthcare
3. Improve cardiovascular health:
   - Prevention of risk factors
   - Detection and treatment of risk factors
   - Early identification and treatment of heart attacks and stroke
   - Prevention of recurrent cardiovascular event
4. Enhance (and brand) the National Forum’s strength as a health equity and cardiovascular health thought and change leader
5. Mobilize members and collaborators to improve health equity and cardiovascular health (deepen current members engagement and diversify membership)
OUR APPROACH

Leading collaborative action to achieve health equity and optimize cardiovascular health.

**Advocacy & Policy Development**
Forging consensus, presenting a united front, and empowering members to influence policies and systems that improve health equity and cardiovascular health

**Catalyst for Collaboration**
Bringing public, private, and nonprofit stakeholders together to accelerate and enhance their impact

**Knowledge Exchange**
Facilitating exchange of expertise, insights, and equitable data with partners and stakeholders

**Thought Leadership**
Drawing attention to innovative and inspiring ideas

**Operational Excellence**
Embracing principles and tools to achieve sustainable improvement and diversify resources
NATIONAL FORUM TEAM CONTACT INFORMATION

John M Clymer, Executive Director  
Phone: (202) 903-7303  
Email: john.clymer at nationalforum.org

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Jennifer (Jen) Childress, Director of Programs  
Phone: (515) 422-4498  
Email: jen.childress at nationalforum.org

Sunny Hsu, Finance Officer  
Phone: (515) 450-9699  
Email: sunny.hsa at nationalforum.org

Stacy Rezendes, Operations Consultant  
Phone: (608) 633-1932  
Email: stacy.rezendes.ic at nationalforum.org

John Bartkus – Program Strategist and Management Consultant  
Brook Bryson – Event Coordinator  
Brady Duplan – Accountant  
Nivene G. Elkoshairi – Senior Grants Strategy Consultant  
Shantel Gilbert – Community Engagement Coordinator  
Aaron Giombolini – Video Editor  
Jasmine Manglinong – Community Engagement Coordinator  
Chelanna O’Brien – Community Engagement Coordinator  
Nicole Scovis – Clinical Consultant  
Keena Seward – Health Policy Researcher and Program Coordinator  
Michelle Snyder – Community Engagement Coordinator  
Emma Waugh – Program Evaluator  
Whitney Webber – Event Coordinator

National Forum for Heart Disease & Stroke Prevention  
1150 Connecticut Avenue, NW, Suite 300  
Washington, DC 20036  
Phone: (866) 894-3500  
Fax: (202) 330-5080  
www.nationalforum.org  
@NatForumHDSP
The National Forum for Heart Disease & Stroke Prevention brings together the most dynamic and diverse organizations in cardiovascular health, providing a forum and outlet for organizations to amplify their voices. Our members represent more than 100 national and international organizations. They range from major national health advocacy organizations to government health agencies to private companies invested in cardiovascular health.

National Forum membership offers many benefits including:

**COLLABORATION OPPORTUNITIES**

Opportunities to engage in collective action to improve population health through National Forum-led initiatives, such as the Value & Access Initiative, Move with the Mayor™, Million Hearts® Collaborative, and World Heart Day.

**ALLIANCE DEVELOPMENT**

Connections to National Forum members committed to improving patient care

**RELATIONSHIP BUILDING**

Exclusive opportunities to have meaningful interaction with high-level decision-makers from government, nonprofit academic, clinical, patient organizations, and industry stakeholders

**NETWORKING AND VISIBILITY**

Exposure for your organization and its executives to a broad cross-section of the health community

**POLICY DEVELOPMENT**

Tap into the collective power of the cardiovascular community to solve systemic healthcare issues that affect all patients

**ADVOCACY**

Be part of a united effort to advance health equity through heart disease and stroke prevention
REGULAR MEMBERSHIP

Membership is free and open to all organizations and individuals committed to improving cardiovascular health in the U.S. Individuals and organizations may also become contributing members.

CONTRIBUTING MEMBERSHIP

The National Forum offers a range of membership tiers for those who wish to provide financial support to implement the mission and strategic priorities. Additional benefits are added for each tier. Sponsors are provided the same or similar benefits, for the same level of sponsorship.

Platinum – $75,000 Annual Contribution

Additional benefits include:
- Opportunity to host an NF Board of Directors Dinner and bring up to 3 colleagues
- Opportunity for one-day strategy session with NF Executive Director at sponsor’s site
- National Forum may recommend experts for Sponsor Advisory Board
- National Forum may convene experts for Sponsor Advisory Board (for additional fee)
- National Forum may serve as Public Health Advisor to Sponsor
- Recognition of Membership Contributor on NF website and at Annual Meeting

Gold – $50,000 Annual Contribution

Additional benefits include:
- Access to National Forum-recommended speaker bureau
- National Forum may recommend experts for Sponsor Advisory Board
- National Forum may serve as Public Health Advisor to Sponsor
- Recognition of Membership Contributor on National Forum website and at Annual Meeting

Silver – $25,000 Annual Contribution

Additional benefits include:
- Up to 2 representatives at the National Forum Annual meeting
- Recognition on National Forum website and at Annual Meeting

Bronze – $10,000 Annual Contribution

Additional benefits include:
- Recognition on National Forum website and at Annual Meeting

If you are interested in learning more about National Forum membership, please call or email John M. Clymer, Executive Director, at john.clymer@nationalforum.org or 202-903-7303.
CONTRIBUTING MEMBERS

We gratefully acknowledge the generous support of our 2023 Contributing members.

GOLD CONTRIBUTING MEMBERS

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MERCK
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HEALTH EQUITY BENEFITS EVERYONE

134 Million Media Impressions Delivered!
Value and Access

The Values & Access Collaboration empowers patients, providers, public health officials, and payers to influence public policy and healthcare practice.

18 STATES enacted laws recommended in V&AC Joint Policy Statement.

21 The Federal Trade Commission announced an inquiry into PBM business practices’ effects on access to therapies, as recommended by 21 VALUE & ACCESS COLLABORATIVE ORGANIZATIONS.

Reports and Resources
SPEAKER BIOGRAPHIES (in order of presentation)

WELCOME

MARCUS PLESCIA, MD
Chief Medical Officer
Association of State and Territorial Health Officers

Dr. Marcus Plescia is the Chief Medical Officer for the Association of State and Territorial Health Officials (ASTHO). He provides medical leadership and expertise across the agency and has served as ASHTO’s principal spokesperson during the COVID-19 pandemic. He leads the ASTHO Atlanta office and is the primary liaison to the Centers for Disease Control and Prevention. ASTHO is the national nonprofit organization representing the public health agencies of the United States, U.S. territories, and the District of Columbia and the more than 100,000 public health professionals these agencies employ.

Dr. Plescia has served in public health leadership roles at the local, state, and federal levels in North Carolina and the Centers for Disease Control and Prevention. In these roles, he has led successful efforts to enact systemic public health interventions, including expanded cancer screening coverage, prescription drug and disease reporting requirements, revised clinical guidelines, and state and local tobacco policy. He has been prominent in nationwide efforts to transform public health practice to a more population-based, strategic framework and led the implementation of the CDC’s national colorectal cancer screening program based on this approach.

Dr. Plescia received his Medical Degree, Master of Public Health, and Bachelor of Science from the University of North Carolina at Chapel Hill. He trained in Family Medicine at Montefiore Medical Center Residency Program in Social Medicine in the Bronx, NY. He is board-certified in Family Medicine and has practiced in various settings serving homeless, urban poor, and rural underserved populations. He has published extensively in the public health and family medicine literature.
John Clymer is executive director of the National Forum for Heart Disease & Stroke Prevention, a Washington, D.C.-based non-profit that serves as a catalyst for public-private collaboration to improve health equity and cardiovascular health. Additionally, Clymer serves on the U.S. Community Preventive Services Task Force. He is a fellow of the Institute for Health Policy and Leadership and adjunct assistant professor at Loma Linda University, and a guest lecturer at Johns Hopkins Bloomberg School of Public Health.

Clymer is the TEDMED Thought Leader for Making Prevention Popular and Profitable. He has authored and co-authored book chapters, testified before various legislatures, given numerous Congressional briefings, and appeared in media such as NBC Nightly News, public radio, and The New York Times. He has served as a subject matter expert at the World Economic Forum’s Annual Meeting in Davos, and on the World Economic Forum’s Global Agenda Council on Chronic Disease and Malnutrition, and other advisory and governing boards.

Clymer led Partnership for Prevention as its President from 2001-2008, when it won passage of landmark Medicare legislation; was recognized by Harvard Business Review for a “Breakthrough Idea;” and, with former U.S. Surgeon General David Satcher, established the National Commission on Prevention Priorities. While increasing PfP’s impact, he quadrupled its income.
Celeste Philip, MD, MPH, is a physician leader with two decades of public health and medical experience in local, state, federal, and international settings. She is President and CEO of Unboxable Health Consulting LLC with clients that include the American Public Health Association. Dr. Philip who is double board-certified in Public Health and General Preventive Medicine and in Family Medicine recently served as the Deputy Director for Non-infectious Diseases at the Centers for Disease Control and Prevention (CDC) for three years and as acting director for CDC’s Center for State, Tribal, Local and Territorial Support (CSTLTS).

Just prior to joining CDC, Dr. Philip served as Health Officer for Sonoma County, California during a period of unprecedented response efforts, including the 2019 Kincade Fire. Previously, Dr. Philip spent 10 years with the Florida Department of Health (department) serving in numerous local and state capacities before being appointed by the Florida Governor to serve as Florida’s Surgeon General and Secretary of Health from 2016-2018.

Dr. Philip received bachelor’s degrees from Howard University in Washington, DC, and both a Master of Public Health in maternal & child health and a Doctor of Medicine from Loma Linda University. She completed family medicine residency at Advent Health in Orlando and trained at CDC as an Epidemic Intelligence Service officer and preventive medicine resident while a commissioned officer of the US Public Health Service.
LAUREN A TAYLOR, MDiv, MPH, PhD  
*Assistant Professor*  
*NYU Langone School of Medicine*

Lauren A Taylor, MDiv, MPH, PhD is assistant professor in the Department of Population Health at NYU Grossman School of Medicine, where I’m jointly appointed in the Division of Healthcare Delivery Science and the Division of Medical Ethics. This joint appointment reflects my interest in both empirical research that describes the world as it is and normative scholarship that makes a case for how it ought to be. I primarily study US health care through an organizational lens, applying theoretical frameworks from business ethics and political philosophy to managerial and policy dilemmas. I earned a PhD from Harvard Business School, a Masters from Harvard Divinity School and a Masters from Yale School of Public Health.

RISHI MANCHANDA, MD, MPH  
*Chief Executive Officer*  
*HealthBegins*

Dr. Rishi Manchanda is CEO at HealthBegins. He has advanced bold strategies to help health care move upstream and advance health equity for historically marginalized patients and communities throughout his career as physician, executive, and public health champion. Dr. Manchanda served as the founding director of social medicine for a network of community health centers in South-Central Los Angeles, as the first lead primary care physician for homeless veterans at the Greater Los Angeles VA, and as the inaugural chief medical officer for a self-insured employer with a large rural agricultural workforce. In his book — *The Upstream Doctors* — and TED Talk, he introduced “Upstreamists,” a new model of healthcare professionals who improve outcomes by addressing the social and structural drivers of health equity—patients’ social needs, community-level social determinants of health, and structural determinants of health equity including structural racism.
Jerome Adams was born in rural Southern Maryland, surrounded by tobacco farms and crab fishermen. As a child with severe asthma who lived almost 2 hours from the nearest pediatric specialty hospital, I experienced firsthand our national problems with healthcare access and equity. Despite almost not living past childhood, I obtained degrees in Biochemistry and Psychology from UMBC, then a Medical Degree from Indiana University, and a Masters’s Degree in Public Health from the University of California at Berkeley.

After medical school, I spent several years as a private practice anesthesiologist before being recruited back to Indiana University. There, I spent 9 years teaching medical students and residents and rising to Associate Professor. In 2017, I was selected to lead the Indiana State Department of Health, and during my tenure, I helped address the State’s infant mortality, opioid epidemic, Ebola and Zika crises. With the help of many partners, I oversaw the State’s legalization of syringe service programs to respond to Hepatitis and HIV infections related to injection drug misuse.

In 2017, I was unanimously confirmed by the U.S. Senate to serve as the 20th United States Surgeon General. During my tenure, I issued advisories urging Americans to carry Naloxone, warning children and pregnant women about the dangers of vaping and marijuana use, and urging more focus on suicide prevention. My office published historic Surgeon General’s reports on Smoking Cessation and the links between Community Health and Economic Prosperity- the latter detailing ways businesses can build healthier communities and a healthier bottom line. I also served on the White House Coronavirus task force, urging Americans to take precautions to protect themselves and their communities from COVID-19 and to get vaccinated!

I am a Distinguished Professor and the Director of Health Equity Initiatives at Purdue University, and I teach clinical anesthesia at Eskenazi Health in downtown Indianapolis. I’m a medical correspondent for WISH-TV and serve as Chairman of the Association of Diversity in Clinical Trials. My passion lies in raising awareness of and addressing social drivers of health. I want to help build communities where no one faces barriers to making healthy choices. As such, I’ve written the book Crisis and Chaos, describing lessons learned from the COVID-19 pandemic.
Senator Kenley represented the 20th District in the Indiana Senate. A Republican, Kenley was first elected to the Indiana State Senate, taking office on November 17, 1992. Before becoming a State Senator, Kenley served as a judge for Noblesville City Court from March 16, 1974, to September 1, 1989. He was born in Fort Stockton, Texas, and attended both Miami University and Harvard Law School. He served in the United States Army from 1969 to 1971.

Dr. Lindsay Weaver joined ISDH as chief medical officer on February 3, 2020. She brings a passion for emergency medicine and end-of-life care to the role. Dr. Weaver is an assistant professor of clinical emergency medicine at the Indiana University School of Medicine and practices emergency medicine at Methodist Hospital in Indianapolis. She is board-certified in both emergency medicine and hospice and palliative care medicine. She earned her undergraduate degree in biology at the University of Kentucky and graduated from the University of Louisville School of Medicine. She received residency training in emergency medicine and fellowship training in hospice and palliative medicine at Indiana University School of Medicine, and she completed a fellowship in ethics at the Charles Warren Fairbanks Center for Medical Ethics at Indiana University Health. She has served as quality director for the Department of Emergency Medicine and physician lead for the system sepsis steering committee at IU Health. She also served as executive director for the Indiana Patient Preference Coalition and president of the Indiana Chapter of the American College of Emergency Medicine Physicians. Dr. Weaver and her husband have five daughters.
ILEANA L PIÑA, MD, MPH
Professor and Quality Officer, Heart & Vascular Service Line
Thomas Jefferson University

Ileana L. Piña, MD, MPH, is at Thomas Jefferson University as the Quality Officer for the Cardiovascular Line. Dr. Piña is a Clinical Professor at Central Michigan University and an Adjunct Professor of Biostats and Epidemiology at Case Western University. Dr. Piña serves as Senior Fellow and Medical Officer to the Food and Drug Administration’s Center for Devices and Radiological Health. Dr. Piña earned her undergraduate degree in chemistry from the University of Miami in Florida. She completed her medical degree and cardiology fellowship at the University of Miami School of Medicine, an internal medicine residency at the University of South Florida Tampa, where she was Chief Resident, and fulfilled a surgery internship at the University of Miami Hospitals and Clinics. She earned a master’s degree in public health from Case Western Reserve University School of Medicine in Cleveland, Ohio, while pursuing a VA Quality Fellowship. As a clinical research trialist, Dr. Piña’s research interests include the transition of care in heart failure patients, quality improvement and the role of natriuretic peptide–guided management for patients hospitalized for heart failure, biomarkers of myocardial stress and fibrosis in chronic heart failure, and heart failure differences by sex. She has been actively involved in gender, racial, and ethnic issues in health care delivery and has written on the intersection of race/ethnicity and heart failure. Along with Dr. Pam Douglas, Dr. Piña led the Diversity section of the new Ethics and Professionalism paper. She is the author/co-author of more than 300 publications. She is currently the past Chair of the FIT committee of the AHA and currently on the Board of Directors of the National AHA.

In 2017, Dr Piña received the Wenger Award for Excellence in Research, which honors those who make extraordinary contributions to advancing women’s heart health in underserved communities. In 2020, she received the Laennec Master Clinician Award from the American Heart Association. In 2021, Dr. Piña will receive the Distinguished Service Award from the American Heart Association, Council on Clinical Cardiology. This spring, Dr. Piña will be awarded the Bernadine Healy Award for the pursuit of women’s heart health and the inclusion of women in clinical trials.
CAPT CHRISTOPHER M JONES, PHARMD, DRPH
Director, Center for Substance Abuse Prevention
Substance Abuse and Mental Health Services Administration

Christopher M. Jones, PharmD, DrPH, MPH (CAPT U.S. Public Health Service) is the Center for Substance Abuse Prevention (CSAP) director. CAPT Jones brings a wealth of experience to SAMHSA, having led substance use, mental health, and injury and violence prevention policy, program, and research activities for over a decade. Before becoming Director of CSAP, CAPT Jones served as the National Center for Injury Prevention and Control director at the Centers for Disease Control and Prevention. In this role, he provided scientific leadership and overall management of the Center, including driving the Center’s strategic direction and advancing the Center’s priorities of preventing drug overdose, suicide, and adverse childhood experiences. At CDC, CAPT Jones previously served as Deputy Director of the Injury Center and Associate Director for Strategy and Innovation.

During his career, CAPT Jones has served in various leadership roles in the U.S. Department of Health and Human Services (HHS). Among these roles, he served as the first director of the National Mental Health and Substance Use Policy Laboratory at SAMHSA, as the acting Associate Deputy Assistant Secretary for Science and Data Policy and as director of the Division of Science Policy in the Office of the Assistant Secretary for Planning and Evaluation (ASPE) at HHS, and senior advisor in the Office of the Commissioner at the U.S. Food and Drug Administration (FDA).

CAPT Jones received a Bachelor of Science degree from Reinhardt College, a Doctor of Pharmacy degree from Mercer University, a Master of Public Health degree from New York Medical College, and a Doctor of Public Health in Health Policy from The George Washington University Milken Institute School of Public Health. Dr. Jones is a captain in the U.S. Public Health Service and has authored more than 100 peer-reviewed publications on the topics of substance use, drug overdose, adverse childhood experiences, and mental health.
Martha Guerrero, elected Mayor of West Sacramento in 2020, is the mother of twin daughters and proud grandmother of two adorable grandchildren — a charming young man and a precious baby girl. Martha was elected to the City Council in 2018 and, over the years, has held many advisory seats within Yolo County and was also a member of the West Sacramento Planning Commission from 2013 to 2016.

Currently, Martha serves as board president for the Reclamation District 900 and the River City Regional Stadium Financing Authority. Martha serves as the First Vice President of the League of California. Martha serves as Second Vice President for the League of California Cities-Sacramento Valley Division, serves as a board member on the Sacramento Area of Council of Governments Board's (SACOG) Race, Equity, and Inclusion Work Group, Public Financing Authority, Enhanced Infrastructure Financing District, Sacramento-Yolo Port District Commission, Board of Directors of the Sacramento-Yolo Port Financing Corporation and on the Regional Bike Share Policy Steering Committee. She is also a member of the U.S. Conference of Mayors and a member of the Mayors and CEOs for U.S. Housing Investment. Additionally, she also serves as an advisory member of the University of Southern California Price School of Public Policy and is a proud member of the West Sacramento Centennial Rotary Club.

Martha is entering her 24th year as a legislative representative for the Los Angeles County Board of Supervisors, covering legislative strategy and advocacy, public administration, strategic planning, and legislative and budget analysis. She has been recognized by the LA County Board of Supervisors with a commendation marking her exemplary leadership and continuous advocacy for children navigating the foster care system.

Martha began her career in 1998 with the Los Angeles County Department of Mental Health, where she helped secure the passage of California’s Mental Health Parity law authored by Assembly Member (ret.) Helen Thomson. Her contributions were acknowledged with the Director’s Commendation for Outstanding Achievement in the Countywide Strategic Planning Process.

Martha earned a Bachelor’s Degree in Social Work from California State University, Los Angeles, and a Master’s in Social Work from the University of Southern California. As a Licensed Clinical Social Worker, she has represented her colleagues in California as a member of the National Association of Social Workers (NASW-CA) board and vice president of NASW-CA’s Legislative and Political Affairs.

Martha’s long history of service specific to West Sacramento includes her time as chair of the West Sacramento Planning Commission, as a member of the Aging Commission, and as a member of the Economic Development Advisory Commission. She has also served on the Universal Pre-School for West Sacramento (UP4WS) Advisory Council, the Yolo County Local Mental Health Board, the Yolo County Citizen Advisory Transportation Committee, and Yolo County’s Neighborhood Court.
MANDY K COHEN, MD, MPH

Director
Centers for Disease Control and Prevention

Mandy K. Cohen, MD, MPH, is the Director of the Centers for Disease Control and Prevention (CDC) and the Administrator of the Agency for Toxic Substances and Disease Registry. She is one of the nation’s top health leaders with experience leading large and complex organizations and a proven track record protecting Americans’ health and safety.

Dr. Cohen is an internal medicine physician and led the North Carolina Department of Health and Human Services, where she was lauded for her outstanding leadership during the COVID crisis, focusing on equity, data accountability, and transparent communication. She also transformed the North Carolina Medicaid program, through the state’s Medicaid expansion and her focus on “whole person health” with the launch of the country’s first statewide coordination platform, NCCARE360.

Prior to joining the CDC, Dr. Cohen served as the Executive Vice President at Aledade and CEO of Aledade Care Solution, which helps independent primary care practices, health centers, and clinics deliver better care to their patients and thrive in value-based care.

Dr. Cohen previously served as Chief Operating Officer and Chief of Staff of the Centers for Medicare and Medicaid Services and Acting Director of the Center for Consumer Information and Insurance Oversight. Dr. Cohen was involved in many aspects of the Affordable Care Act policy development and implementation, including expanding coverage, insurance protections, and new provider payment models.

In February 2019, Modern Healthcare named Dr. Cohen one of the Top 25 Women Leaders in Healthcare. In September of 2020, Dr. Cohen was awarded the Leadership in Public Health Practice Award from Harvard University’s T.H. Chan School of Public Health for her outstanding leadership through the COVID pandemic, and Dr. Cohen was named Tar Heel of the Year for 2020. She has been elected to the National Academy of Medicine and is an adjunct professor at the Gillings School of Global Public Health, University of North Carolina at Chapel Hill.

Dr. Cohen received her bachelor’s degree from Cornell University, her Doctor of Medicine from the Yale School of Medicine, and her Master’s in Public Health from the Harvard School of Public Health. She trained in Internal Medicine at Massachusetts General Hospital. Dr. Cohen is married and has two daughters.
JEN CHILDRESS

Director of Programs
National Forum for Heart Disease & Stroke Prevention

Jen Childress manages the National Forum’s Value & Access Collaboration and Move with the Mayor™ initiatives. Ms. Childress brings 20 years of experience in the field of health promotion. She co-created and launched HealthLead®, a comprehensive workplace and academic health promotion accreditation initiative that helps organizations and universities enhance their health and wellness management policies. Ms. Childress has over a decade of leadership in private and non-profit sectors, organizing events and convening stakeholders, including recruiting & educating lay leaders, senior leaders, & community champions. In 2016, she was named one of the National Top Ten Business Women of the American Business Women’s Association (ABWA) for her contributions to business, community, and the association.

Jen holds a master’s degree in health Promotion Management & certificates in Personal Fitness Training, Coaching & Health Education. She has authored content published in peer-reviewed articles and textbooks.
JULIE A HARVILL  
Director of Operations  
National Forum for Heart Disease & Stroke Prevention

Julie Harvill, MPA, MPH is the director of operations for the National Forum. She oversees and manages the daily operations of the organization. Working with the management team, she contributes to the development and implementation of organizational strategies, programs, policies, and practices in support of the National Forum’s strategic plan. She provides strategic, logistical and management support to the Forum’s Board of Directors, and Executive Committee, and manages the Annual Meeting and Mid-Year Convenings.

A native of Illinois, Ms. Harvill received a bachelor’s in psychology and social service from Bradley University in 1985, a master’s in public administration from Sangamon State University in 1993 and a master’s in public health from the University of Illinois at Springfield in 2001. She was formerly the administrator of the Illinois Heart Disease and Stroke Prevention program.

Ms. Harvill was president of the National Association of Chronic Disease Directors in 2004-2005. She was co-chair of the Cardiovascular Health Council in 1998, president of the Illinois Society for Public Health Education in 1995, and Executive Council member of the Illinois Public Health Association from 1992–1995. She was co-chair of the National Chronic Disease Conference in 2004 and chair of the Great Lakes Regional Cardiovascular Conference in 2003. Ms. Harvill received the Community Service Award from the Illinois Department of Public Health in 1997, the Outstanding Leadership Award from the National Association of Chronic Disease Directors in 2006, and the National Forum Chair Recognition Award for her leadership and actions to increase the effectiveness of the organization in 2010.

From 2012-2020, Ms. Harvill served dual roles with the American Heart Association on the Million Hearts® Collaboration.
STACY REZENDES
Operations Consultant
National Forum for Heart Disease & Stroke Prevention

Stacy Rezendes is the Operation Consultant for the National Forum. In this capacity, she provides support for educational and organizational programs, maintains records of program actions, copy editing, tracks timelines and milestones, coordinates Office 365, and responds to member needs. Before working with the National Forum, Ms. Rezendes was a surgical coordinator for a busy practice for eleven years and has served as a physician’s personal assistant. Stacy was born and raised in Wisconsin but has lived in several states, most recently moving from Virginia to Texas. She is passionate about healthy, flavorful cooking and tries to be physically active every day.

JOHN BARTKUS
Program Management Consultant
Pensivia

John Bartkus – Program Management Consultant of Pensivia, LLC – specializes in enterprise performance improvement and project/program management. His 25+ years in project management across a variety of industries (broadcast, travel, software, healthcare, behavioral health, architecture & engineering, learning development, telecoms, legal, non-profit) and disciplines (marketing, sales, operations, IT, OD, consulting) working with companies such as British Airways, SITA, Freese & Nichols, Jacobs Engineering, Carter & Burgess, Carstens & Cahoon, DFW Airport, WFAA, AbleTo, ForeFront Telecare, and the American Heart Association.

John is a Project Management Institute (PMI) Certified Project Management Professional (PMP) and a Certified Professional Facilitator (CPF) with the International Association of Facilitators. His formal education includes a Bachelor’s in Applied Technology and Performance Improvement (BAAS-ATPI), and he is a former president of the Fort Worth Chapter of the Project Management Institute and was named PMI Chapter Leader of the Year (globally) in 2013.

John has supported the National Forum with project management for the annual convening – as well as production services to make it engage and broaden the reach/impact.
BROOKE BRYSON
Event Coordinator
National Forum for Heart Disease & Stroke Prevention

Brooke Bryson is an Event Coordinator for the National Forum. She loves this role, as it allows her to connect and support the Forum and Forum members. She is passionate about ensuring that every detail comes together in a nice, neat package so that attendees enjoy, learn, and connect through the event. Brooke is riding her horses, reading, or practicing yoga when not in the office.

WHITNEY WEBBER
Event Coordinator
National Forum for Heart Disease & Stroke Prevention

Whitney Weber is an Event Coordinator for the National Forum. She has a BA in Communications from the University of Kansas and an MBA from Baker University. She has worked for the past decade in event planning and marketing for various associations and companies. Whitney lives in Lawrence, Kansas, with her daughter Grace and spends her free time cooking and traveling.
DRAFT MEETING MINUTES FOR MEMBER APPROVAL

Call to Order
Warren A Jones, MD, Chair

Dr. Jones welcomed members to the 2022 Annual Business Meeting.

Roll Call
Bernadette Mazurek Melnyk, PhD, Secretary-Treasurer

The roll was taken using the virtual Zoom attendance record.

Consent Agenda
Warren A Jones, MD, Chair

There were no objections to the October 28, 2021, meeting minutes. Members voted via a live, online poll to approve the consent agenda.

Executive Director Report
John Clymer

Since our last business meeting, the Move with the Mayor™ (MWTM) initiative has grown in scale and impact. The Value & Access Collaborative continues to give members who represent patients, providers, and public health a seat at the table where they can influence policy and systems that affect people’s access to evidence-based care that is appropriate for them.

Our strategic plan, updated in 2021, drives everything the organization does: convening, collaborating, communicating, and programming. Mid-year convening attendance is on a sharp upward growth trend. You tell us in meeting evaluations that you gain usable strategies and tactics from these convenings.

As of October 4, 127 mayors engage in at least one MWTM initiative, increasing active living and health equity and promoting COVID-19, adult vaccinations, and flu vaccinations. Mayors are using social media to raise awareness about physical activity’s health benefits and engage people. They are using traditional media to amplify their message.
MMTM is about more than raising awareness. It is about getting people moving and using evidence-based programs, policies, and infrastructure to empower healthy living. We are measuring impact through Community Guide interventions that mayors implement in their communities. You know The Community Guide as the gold standard for evidence-based public health programs, policies, and environmental changes to protect and improve public health. We also report how mayors lead promising interventions to improve cardiovascular health and health equity. One-page summaries on our website show programs, services, and policies mayors are implementing.

Through the Value & Access Collaborative, in May of this year, twenty-one organizations jointly urged the Federal Trade Commission (FTC) to investigate how large, vertically integrated pharmacy benefits managers’ (PBM) business practices affect people’s access to needed therapies. The signers represented patients, clinicians, public health, payers, and purchasers. By June, the FTC launched an inquiry into PBM practices as we urged. In 2021, at least 18 states enacted laws recommended in a joint policy statement from the Value & Access Collaborative. These policies expand people’s access to care that supports their cardiovascular health. This year, bipartisan legislation incorporating our joint policy recommendations was introduced in Congress.

We launched updated Shared Decision-Making guides and added Spanish language versions. In September, we launched a new guide to help clinicians and patients choose the appropriate flu vaccine.

In June, Dr. Jones urged the Advisory Committee on Immunization Practices (ACIP) to recommend enhanced flu vaccinations for seniors and work toward equity in immunization. The ACIP changed its flu vaccine guidance as recommended by the National Forum, and in July, the Centers for Disease Control and Prevention followed suit. Our signature reports, referred to as the Sidney Reports in honor of their lead author, the National Forum’s Chief Scientific Advisor, Dr. Stephen Sidney, continue to spark reporting and discussion in significant media.

The National Forum created an opportunity for members to collaborate on health messaging in which Million Hearts® Collaboration partners urged people to vaccinate against the flu.
**Treasurer’s Report**

*Bern Melnyk, PhD, Secretary-Treasurer*

Between January 1, 2022, and September 30, 2022, the National Forum received and deposited $1,452,579.92. Directors are reminded of significant month-to-month changes in the National Forum’s revenue flow.

Wells Fargo Business Checking and Business Performance Savings and First National Bank Checking account balances as of October 3, 2022:

<table>
<thead>
<tr>
<th>Account</th>
<th>Balance</th>
</tr>
</thead>
<tbody>
<tr>
<td>Checking</td>
<td>$936,532.92</td>
</tr>
<tr>
<td>Savings</td>
<td>$472,885.48</td>
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<tr>
<td>Wells Fargo Total</td>
<td>$1,409,423.40</td>
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<tr>
<td>First National</td>
<td>$68,675.88</td>
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<tr>
<td><strong>Total Cash</strong></td>
<td><strong>$1,478,099.28</strong></td>
</tr>
<tr>
<td>Pending receivables</td>
<td>$640,704.00</td>
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<tr>
<td><strong>Total Cash + receivables</strong></td>
<td><strong>$2,118,803.28</strong></td>
</tr>
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</table>

**Balance Sheet comparisons as of July 31, 2022**

- July 2022 net assets = $2,278,431
- July 2021 net assets = $1,412,362

**Changes in Net Assets comparisons**

- July 2022 revenues = $445,004
- July 2021 revenues = $410,004
- July 2022 expenses = $242,949
- July 2021 expenses = $66,938

**Revenue and Expenses**

- 2022 YTD revenues = $1,464,816
- 2021 YTD revenues = $1,100,710
- 2022 YTD expenses = $1,242,598
- 2021 YTD expenses = $511,400

Dr. Melnyk moved that the Treasurer’s Report be approved. Dr. Jones seconded the motion. An online vote was taken. Members voted to approve the report.
Governance Committee Report

Warren A Jones, Chair

The following persons were nominated for two-year terms as Directors.

- Jay Bhatt, Executive Director, Deloitte Center for Health Solutions and Deloitte Health Equity Institute
- Juliana Crawford, Sr. Vice President for Consumer and Patient Health at the American Heart Association
- Mike Cropp, CEO, Independent Health
- Mark McEwen, Author, Broadcast Journalist, Educator, and Stroke Survivor

Dr. Jones moved the slate of nominees for election as Directors. Dr. Melnyk seconded the motion. Members voted online in favor of all nominees. The Board elected officers on October 6, 2022.

2022-2023 BOARD OF DIRECTORS

OFFICERS

Marcus Plescia, MD, MPH
Chair
Chief Medical Officer
Association of State and Territorial Health Officials

Bern Melynk, PhD
Vice Chair
University Chief Wellness Officer and Dean,
College of Nursing
The Ohio State University

Jay D Bhatt, DO, MPH, MPA
Secretary / Treasurer
Managing Director, Deloitte

Warren A Jones, MD
Immediate Past-Chair
CAPT, United States Navy Medical Corps (Ret.)
Professor Emeritus of Family Medicine
University of Mississippi Medical Center

Darwin R Labarthe, MD, MPH, PhD
Emeritus Founder
Professor, Preventive Medicine
Northwestern University, Feinberg School of Medicine

John M Clymer
Executive Director
(Ex Officio)
National Forum for Heart Disease & Stroke Prevention
DIRECTORS

Juliana Crawford
Senior Vice President, Portfolio Management
American Heart Association

Michael A Cropp, MD, MBA
President & CEO
Independent Health

Mark McEwen
Journalist, Health Advocate, Stroke Survivor

Rosemary McGillan
Chief Marketing and Communications Officer
American Red Cross

Ileana I. Piña, MD, MPH, FAHA, FACC
Professor of Medicine, Wayne State University
Clinical Professor of Medicine, Central Michigan University

Karol E Watson, MD, PhD
Professor of Medicine/Cardiology, David Geffen School of Medicine at UCLA;
Co-director, UCLA Program in Preventive Cardiology; Director, UCLA Barbara Streisand Women's Heart Health Program

FEDERAL LIAISONS

Brandon Taylor, PharmD
Rear Admiral, PHS Commissioned Corps
Director of Public Health
Defense Health Agency

David Goff, MD, PhD
Director, Division of Cardiovascular Sciences
National Heart, Lung, and Blood Institute

Walter Koreshetz, MD
Director
National Institute of Neurological Disorders and Stroke

Emmeline Ochiai, MPH
Health Advisor
Office of Disease Prevention and Health Promotion
Department of Health and Human Services/Office of Public Health and Science

Janet S. Wright, MD, FACC
Director, Division for Heart Disease and Stroke Prevention
Centers for Disease Control and Prevention

COUNSEL

David R Zook, JD
Faegre Drinker Biddle & Reath LLP

Ileana I. Piña, MD, MPH, FAHA, FACC
Professor of Medicine, Wayne State University
Clinical Professor of Medicine, Central Michigan University

Karol E Watson, MD, PhD
Professor of Medicine/Cardiology, David Geffen School of Medicine at UCLA;
Co-director, UCLA Program in Preventive Cardiology; Director, UCLA Barbara Streisand Women's Heart Health Program

SCIENTIFIC ADVISOR

Stephen Sidney, MD
Director of Research Clinics, Kaiser Permanente
Northern California Division of Research
The National Forum honored the following 2022 Award Recipients:

**National Forum Heart Healthy Stroke Free Award: Individual**
- Walter Koroshetz, MD, Director of the National Institute of Neurological Disorders and Stroke

**National Forum Heart Healthy Stroke Free Award: Organization**
- Independent Health

**National Forum Public Policy Award: Individual**
- Honorable Kim Norton, Mayor of Rochester, Minnesota

**National Forum Public Policy Award: Organization**
- Healthy West Chicago (Illinois)

**National Forum Commitment Award**
- Jay Bhatt, DO, MPH, MPA

**National Forum Chair Recognition Award**
- Nebraska City Medical Clinic
- Honorable Christina Muryn, Mayor of Findlay, Ohio
- Honorable Rod Craig, Mayor of Village of Hanover Park, Illinois

**New Business**
*Warren A Jones, MD, Chair*

Dr. Warren A Jones called for any new business. There was no new business presented.

**Adjourn**
The meeting adjourned at 3:50 p.m. ET.
NATIONAL FORUM CHAIRS

Marcus Plescia, MD, MPH  
Chief Medical Officer  
Assoc. of State & Territorial Health Officers

Warren A Jones, MD, FAAFP  
2020-2022  
Chair Emeritus of Family Medicine  
University of Mississippi Medical Center

Kimberly Stitzel, MS, RD  
2019-2020  
American Heart Association

Laura Gordon  
2018-2019  
Institute for Advanced Clinical Trials for Children

Jennifer G Robinson, MD, MPH  
2017-2018  
University of Iowa

Dave Zook, JD  
2016-2017  
Faegre Drinker Biddle & Reath LLP

Sharon Moffatt, RN, BSN, MSN  
2014-2016  
Assoc. of State & Territorial Health Officials

Keith C Ferdinand, MD, FACC, FAHA  
2012-2014  
Tulane University School of Medicine

Thomas A Pearson, MD, MPH, PHD  
2010-2012  
University of Rochester Medical Center

Mark Schoeberl, MPA  
2008-2010  
American Heart Association

Darwin R Labarthe, MD, MPH, PHD  
2006-2008  
Centers for Disease Control and Prevention

CURRENT AND PAST ANNUAL MEETINGS OF THE NATIONAL FORUM

2023: Health Equity Everyone Benefits  
Changing the Narrative

2022: Health Equity Benefits Everyone  
Reaching for Cardiovascular Health Equity:  
Investing Where it Matters

2020: Cardiovascular Health: More Urgent than Ever  
Catalyst for Collaboration

2019: Paths to Innovation  
Paths to Engagement

2016: Bridging Clinical & Population Health  
Advancing the ABCs of Prevention

2015: Collaborating for Impact  
Sharing Success: Idea, Insights, and Innovations

2012: Working Together: Policies, Partners and Action  
2011: Transforming Leadership, Policy and Practice:  
A Partnership of Leaders

2010: Creating the Will for a Heart Healthy and  
Stroke Free Society

2009: Seizing Opportunities  
2008: At the Nexus of Heart Disease and Stroke  
Prevention

2007: Making the Connections: Science, Policy, and  
Action

2006: Building Momentum  
2005: Taking Action

2004: Setting Priorities  
2003: Launching the Plan